

**CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT
FOR IMMEDIATE RELEASE**

16 December 2015

O'CONNOR GLOBAL MULTI-STRATEGY ALPHA LIMITED (the **Company**)

The board of directors of the Company wishes to announce the following:

New Class IN1-USD Shares

Pursuant to a board resolution passed on 15 December, 2015 Class IN1-USD Shares were approved and created out of the authorised but unissued participating redeemable shares in the capital of the Company.

The Class IN1-USD Shares are not currently listed on the Cayman Islands Stock Exchange.